

HUBCO FINANCIAL RATIOS

| | | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|---|----------------|---------------|-----------|---------|---------|---------|---------|
| Profitability Ratios | | | | | | | |
| Gross Profit margin | % | 37.42 | 63.16 | 65.01 | 32.37 | 12.78 | 11.86 |
| Net Profit margin | % | 33.78 | 66.37 | 36.94 | 22.17 | 11.17 | 10.50 |
| Operating cost to turnover | % | 62.58 | 36.84 | 34.99 | 67.63 | 87.22 | 88.14 |
| Fuel cost to turnover | % | 51.29 | 11.22 | 16.30 | 49.61 | 79.22 | 89.24 |
| EBITDA Margin to Sales | % | 49.84 | 93.77 | 80.31 | 41.89 | 16.91 | 15.41 |
| Operating Leverage Ratio | Times | 0.03 | 2.35 | (2.17) | (0.38) | (3.39) | 3.46 |
| Return on Equity | % | 36.30 | 43.92 | 27.13 | 30.86 | 43.57 | 35.08 |
| Return on Capital Employed | % | 31.86 | 33.79 | 30.28 | 29.42 | 35.71 | 26.82 |
| Liquidity Ratios | | | | | | | |
| Current Ratio | Times | 1.19 | 1.24 | 1.09 | 0.92 | 0.96 | 0.96 |
| Quick / Acid Test Ratio | Times | 1.15 | 1.18 | 1.00 | 0.85 | 0.89 | 0.90 |
| Cash to Current Liabilities | Times | 0.006 | 0.004 | 0.006 | 0.073 | 0.004 | 0.014 |
| Cash Flow from Operations to Sales | % | 33.60 | 22.24 | 1.51 | 0.32 | 9.05 | 4.22 |
| Working capital | Rs. in million | 13,329 | 18,029 | 8,237 | (7,906) | (3,666) | (3,697) |
| Activity / Turnover Ratios | | | | | | | |
| No. of Days in Inventory | Days | 22 | 140 | 207 | 76 | 23 | 14 |
| Inventory Turnover | Times | 16.88 | 2.61 | 1.77 | 4.78 | 15.78 | 25.90 |
| No. of Days in Receivables | Days | 394 | 832 | 939 | 750 | 372 | 352 |
| Receivables Turnover | Times | 0.93 | 0.44 | 0.39 | 0.49 | 0.98 | 1.04 |
| No. of Days in Payables | Days | 336 | 140,860 | 3,002 | 1,392 | 403 | 328 |
| Payables Turnover | Times | 1.09 | 0.00 | 0.12 | 0.26 | 0.91 | 1.11 |
| Operating Cycle | Days | 80 | (139,888) | (1,856) | (566) | (8) | 38 |
| Total Asset Turnover | Times | 0.40 | 0.20 | 0.17 | 0.24 | 0.56 | 0.68 |
| Fixed Assets Turnover | Times | 6.74 | 3.15 | 2.27 | 2.65 | 4.98 | 4.55 |
| Working Capital Turnover | Times | 4.69 | 1.79 | 3.34 | (4.58) | (20.92) | (21.26) |
| Investment / Market Ratios | | | | | | | |
| Earnings Per Share | Rs. | 16.29 | 16.52 | 7.84 | 6.70 | 7.15 | 8.29 |
| Weighted Average No. of Ordinary Shares | No. in million | 1,297 | 1,297 | 1,297 | 1,199 | 1,198 | 1,157 |
| Price Earning Ratio | Times | 4.18 | 4.82 | 9.25 | 11.75 | 12.89 | 14.17 |
| Price to Book Ratio | Times | 1.44 | 1.88 | 2.20 | 2.93 | 5.57 | 6.97 |
| Dividend Yield | % | 9.53 | 15.06 | 0.00 | 0.00 | 8.03 | 6.39 |
| Dividend Payout Ratio | Times | 0.40 | 0.73 | 0.00 | 0.00 | 1.03 | 0.90 |
| Dividend Cover Ratio | Times | 2.51 | 1.38 | 0.00 | 0.00 | 0.97 | 1.11 |
| Cash Dividend Per Share - Interim | Rs. | 6.50 | 7.00 | 0.00 | 0.00 | 4.60 | 5.00 |
| Cash Dividend per share - Final | Rs. | 0.00 | 5.00 | 0.00 | 0.00 | 2.80 | 2.50 |
| Cash Dividend per share - Total | Rs. | 6.50 | 12.00 | 0.00 | 0.00 | 7.40 | 7.50 |
| Market Value Per Share | | | | | | | |
| Year end | Rs. | 68.17 | 79.67 | 72.50 | 78.75 | 92.16 | 117.43 |
| High | Rs. | 81.96 | 91.32 | 103.21 | 98.13 | 125.88 | 145.43 |
| Low | Rs. | 63.03 | 70.31 | 57.40 | 68.84 | 89.90 | 103.15 |
| Breakup Value /(Net assets/share) | Rs. | 47.40 | 42.34 | 32.90 | 26.90 | 16.55 | 16.84 |
| Capital Structure Ratios | | | | | | | |
| Financial Leverage Ratio | Times | 0.52 | 0.64 | 0.82 | 0.72 | 0.74 | 0.40 |
| Weighted Average Cost of Debt | % | 10.87 | 9.08 | 14.55 | 9.85 | 6.99 | 5.45 |
| Debt to Equity Ratio | Ratio | 34:66 | 39:61 | 45:55 | 42:58 | 42:58 | 29:71 |
| Interest Cover Ratio | Times | 4.47 | 4.91 | 2.14 | 2.67 | 4.90 | 5.71 |
| No. of Ordinary Shares | No. in million | 1,297 | 1,297 | 1,297 | 1,157 | 1,157 | 1,157 |